



AMERICAN CLEAN RESOURCES GROUP

CLEAN AIR, WATER & LAND

AMERICAN CLEAN RESOURCES GROUP, INC.

Industry:	Precious Metals & Mining
Stock Symbol:	(OTCQB: ACRG)
Market Cap:	\$84.0M
52 Week Range:	\$1.00 - \$7.00
Recent Price September 20, 2023:	\$7.00

American Clean Resources Group, Inc. ("ACRG"), an environmentally sustainable development platform, is at the forefront of renewable and environmental development in the United States, through comprehensive Resource Management. Dedicated to revolutionizing the new American Supply Chain by aiming to deliver goods with a net-zero environmental impact, ACRG is committed to advancing climate change reduction, strengthening the American Supply Chain, and aiming to lead one of the largest renewable energy projects in the U.S. ACRG leverages existing assets and pursues strategic acquisitions across air, water, and land domains to benefit both public and private properties within the United States

Our Strategy: **ACRG's** strategy involves tapping into existing assets while eyeing future acquisitions. These businesses, which span the realms of air, water, and land, align both vertically and horizontally. One of our major initiatives involves reprocessing mineral waste from both current and previously closed mines, a step that ensures environmental compliance and contributes to the U.S.'s journey towards metal and mineral self-reliance.

Furthermore, **ACRG** is poised to become a global frontrunner in offering toll, specialty, and custom milling services for precious and rare earth metals. This unique position allows us to cater to mining companies and stakeholders, riding the wave of heightened mineral exploration and the rising demand for these metals.

Our Values: Central to our approach are our core values encapsulated within Environmental, Social, and Corporate Governance (ESG). These values reflect our dedication to sustainable practices, high ethical standards, and proactive

community engagement. A crucial part of this commitment is our emphasis on milling and processing legacy mining tailings, a move that mitigates environmental harm and paves the way for a greener environment.

Core Services:

- **Custom Processing and Toll Milling:** We will specialize in transforming mined materials into fine particulate forms, enhancing the extraction of valuable minerals like gold, silver, platinum, and other rare earth elements. Every process is tailored to meet the unique demands of each ore type.
- **Toll-Processing Capabilities:** Beyond milling, our services will extend to chemical distillation, drying, mixing, and more, positioning us as a comprehensive solution for industrial enterprises.

Innovative ESG-aligned Services: Our ESG-aligned strategy champions the milling and processing of legacy mining tailings. This initiative not only transforms typically discarded materials into valuable assets but also aids in rectifying environmental degradation.

Property and Assets: Sprawled over 1,183 acres, our Tonopah property stands as a foundational pillar in our quest to dominate the toll, specialty, and custom milling spheres as well as 387 Acre Feet of sought-after annual water rights (about 126 million gallons per year) & a recently drilled well.

Miller Tailing Reserves

Total Reserves	3.4 - 3.5 Million Tons
Metal Concentration (per ton):	
Gold	0.012 OZ.
Silver	1.79 OZ.
Gross Metal Amounts	
Gold	37,000 - 44,000 OZ.
Silver	6,000,000 - 6,400,000 OZ.
Gross Metal Value	\$195 - \$210 Million
Net Metal Value	\$155 - \$165 Million
Net Metal Value per Ton	\$45 - \$48
Operating Cost / Ton	\$14 - \$16
Capital Expenditures	\$5 - \$7 Million
Total Operating Profit	\$100 - \$110 Million
Project Life	10 Years
Net Present Value (8% IRR) less 30% Tax -	\$50 Million

Source: The NV02 Millers Tailings Final Characterization Report prepared by a Qualified Person. January 7th 2021.

Investor Highlight

- Our emphasis on processing legacy tailings guarantees access to cost-effective reserves married with eco-friendly operations.
- The Miller tailing asset is poised for operation, with robust cash flow anticipated post capital investment.
- Exploration endeavors in Nevada, and Colorado aim to reinforce U.S. mineral and metal supply chains.
- ACRG's environmental and sustainable expansion encompasses water management, purification, wastewater management, and freshwater generation.
- Signed a definitive purchase agreement with Sustainable Metal Solutions, LLC, a privately held related party, boasting substantial, independently verified mineral reserves and other assets, strengthens our strategic position.

Management Team:

Tawana Bain, Chief Executive Officer

Ms. Bain is active in philanthropic and government relations through her work as Founder of Derby Diversity Week and has been nationally recognized for building equity initiatives for black entrepreneurs and other marginalized groups. Ms. Bain has an extensive history in environmental programs that require community buy-in and marketing strategy of environmental restoration efforts, Diversity Equity, and Inclusion around tourism for horse racing and technical support of consent decrees for the monitoring and documentation in the water and land space. Bain has been ranked as one of the top 50 most powerful people among her business peers in Louisville, Kentucky in 2022 and 2023.

Contact Investor Relations:

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This document contains forward-looking statements within the scope of the safe harbor provisions as established by the U.S. Private Securities Litigation Reform Act of 1995. These forward-looking statements, excluding historical facts, represent the American Clean Resources Group, Inc.'s (the "Company") views and expectations. While the Company's management holds reasonable belief in the validity of these forward-looking statements, there can be no assurance that these expectations will prove accurate. These forward-looking statements inherently carry inherent risks and uncertainties that could result in future outcomes differing significantly from the Company's projections.

Some of these potential risks and uncertainties encompass interpretations or reinterpretations of geological data, unfavorable outcomes from exploration efforts, challenges in obtaining the necessary permits for future exploration, development, or production activities, broader economic conditions affecting the industries in which the Company operates, regulatory requirements and approvals subject to uncertainty, fluctuations in mineral and commodity prices, final investment approvals, and the ability to secure financing on favorable terms, if at all.

For more comprehensive insight into the factors that may deviate actual results from these forward-looking statements, please refer to the Company's filings with the Securities and Exchange Commission, including the Annual Report on Form 10-K for the year concluding on December 31, 2022, as well as any subsequent regulatory filings throughout 2023. The Company does not undertake any obligation to update or revise the information contained or referenced in this document, reflecting its commitment to transparency and accuracy in disclosing forward-looking information.

** All value calculations cited in this report are based on London Metal Exchange spot prices of \$18/oz for silver and \$1500/oz for gold. These prices were established in June 2020. Current spot prices are materially higher than these mid-2020 prices, increasing the CMV of the Millers resource. 2 Discrepancies in calculations are the result of rounding in expected value calculations and significant figures shown in tables

SOURCE American Clean Resources Group, Inc.

J. Bryan Read, President & Board Director: Mr.

Read's extensive career spans more than two decades in the military, complemented by a remarkable 15-year tenure in business development across various sectors. His professional journey has been defined by his invaluable contributions to defense contracting, renewable energy, mining, and precious metals processing industries. Currently, Mr. Read holds leadership positions in the private sector, notably serving as a key figure at Keystone General Contracting & Technologies LLC. This company stands as a federally certified Service-Disabled Veteran-Owned Small Business (SDVOSB), showcasing Bryan Read's commitment to excellence and dedication to providing top-tier services to government and commercial clients alike.

Sharon L. Ullman, CFO & Board Director:

Founder, President, and Chief Executive Officer at S. L. Ullman & Associates, Inc., a private consulting firm established in 2007, Ullman is a distinguished figure known for her exceptional contributions to green-tech remediation, philanthropy, and government relations. Her remarkable achievements in these fields have earned her widespread recognition and garnered numerous accolades, including recognition in the congressional record and commendations from notable figures such as President Bill Clinton, Mayor Michael Bloomberg, and Senator Hillary Rodham Clinton. Sharon Ullman's commitment to her community is exemplified by her awards, including the Tilden Humanitarian Award and her participation in Mayor Bloomberg's "Friday Morning Breakfasts" for outstanding community leaders.

Conclusion: ACRG is a symbol of harmonious growth, blending cutting-edge services, ESG initiatives, invaluable assets, and a promising financial future. Through our diverse assets and synergistic partnerships, we reaffirm our pledge to the environment and set the gold standard for sustainable expansion.